

Learn How Much More CaseWare Can Do For You

CaseWare Health Check



To ensure you realize the full potential of your Working Papers investment, our CaseWare Certified Professionals perform a detailed review of your team's use of CaseWare.

We provide a report which identifies opportunities for improvement and includes a detailed management report outlining our recommendations.

The Health Check focuses on:



Work Paper Preparation

An analysis of the data gathering process, adherence to best practices designed to save time and reduce errors.



File Review

A look at the file review process to see whether built in review functionality is utilized to maximize the increase in efficiency and facilitate timely feedback to the appropriate finance team.



Engagement Wrap-Up

We analyze the cleanup, publishing, archival and backup processes to ensure compliance with industry standards.



Financial Report Production

A review of all published reports with special emphasis on the financial report documents and the associated assembly process to determine if optimal processes are in place.

You Receive:

A comprehensive report is provided to management, and a 1-hour consultation with our experts is provided to discuss the findings/analysis. We identify all areas for improvement and make detailed recommendations on product utilization and performance optimization. Finally, we recommend any additional tools and/or actions necessary to ensure your month, quarter and year-end reporting process meets your needs.

Why finance and budget departments hire F.H. Black & Company Incorporated

Our team:

- CPAs and technology experts
- Budget Book, ACFR and CANFR Award reviewers
- Located in Canada and the United States and in every time zone

Our experience:

- 30 years working in Public Sector finance
- 58 years auditing public sector
- 96 years information technology consulting
- 30+ years developing custom solutions

Our results:

- 600+ clients
- 1,000+ CPA-lead projects
- 99.80% client retention



Contact us today to discuss your needs and how we can help!