

Learn How Much More Workiva Can Do For You

Workiva Health Check



To ensure you realize the full potential of your Workiva solution, our certified professionals perform a detailed review of your team's use.

We provide a report which identifies opportunities for improvement and includes a detailed management report outlining our recommendations.

The Health Check focuses on:



Data Gathering

An analysis of the data gathering process, adherence to best practices designed to save time and reduce errors.



Preparation

We review the organizational (fonts, margins, colors, indents, etc) and reporting (formulas) structure of your source documents to ensure compliance with industry standards.



Review

A look at the file review process to determine if built-in review functionality is utilized to maximize the increase in efficiency and facilitate timely feedback to the appropriate finance/budget team.



Finalization

A review of all published reports with special emphasis on the financial report documents and the associated assembly process to determine if optimal processes are in place.



Publishing

A review of published reports with special emphasis on the financial report documents and the associated assembly process to determine if optimal processes are in place. PDFs are also analyzed for ADA compliance.

You Receive:

A comprehensive report is provided to management, and a 1-hour consultation with our experts is provided to discuss the findings/analysis. We identify areas for improvement and make detailed recommendations on product utilization and performance optimization. Finally, we recommend any additional tools and/or actions necessary to ensure your month, quarter and year-end reporting process meets your needs.

Why finance and budget departments hire F.H. Black & Company Incorporated

Our team:

- CPAs and technology experts
- Budget Book, ACFR and CANFR Award reviewers
- Located in Canada and the United States and in every time zone

Our experience:

- 30 years working in Public Sector finance
- 58 years auditing public sector
- 96 years information technology consulting
- 30+ years developing custom solutions

Our results:

- 600+ clients
- 1,000+ CPA-lead projects
- 99.80% client retention



Contact us today to discuss your needs and how we can help!