



MODERNIZE FEDERAL REPORTING AND COMPLIANCE

Workiva helps teams connect data and text, unify people and documents, and ensure transparency and compliance across the agency.

workiva

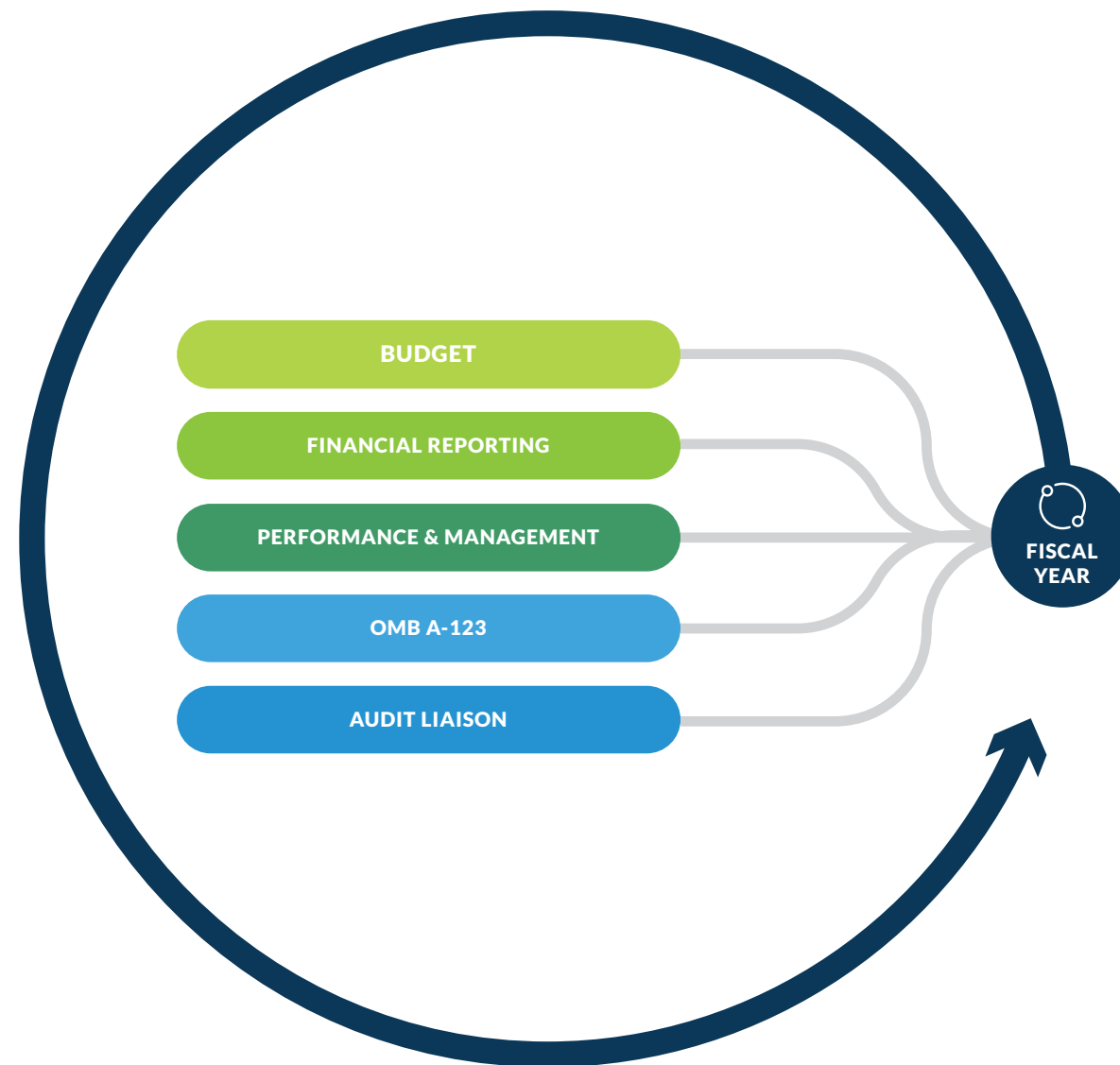
With Workiva, government CFOs simplify reporting and risk management with a centralized, connected platform

Trust your data

Reduce risk and save time by linking data from a single source to use across reports, spreadsheets, and presentations. Audit trails inform you of the source of data, who handled it, and where else it has been used. Be confident that information is consistent everywhere it's used, and increase credibility with internal stakeholders and external auditors.

Collaborate across your agency

Set users' permissions, and control access at granular levels. Multiple users with the right permissions can share and work with the same data and reports at the same time within a single, connected platform. Tasking tools help automate and standardize informal workflows for a more repeatable, sustainable process. Workiva solutions are flexible, intuitive, and secure to meet government agencies' needs.



Shift from low- to high-value work

Benefit from one centralized, collaborative environment that is configurable to fit your process. Automate low-value tasks, from data gathering to formatting final reports, and free teams to spend more time evaluating results and impacts to your agency. Give teams more control, visibility, and confidence in their data.

Move to the cloud

Easily access your work, even when on the go. Built in the cloud, the Workiva platform is accessible anywhere with a secure internet connection. Collaborators with the right permissions have access to the information they need, whether on a laptop, tablet, or mobile phone.



Automated processes

By automating manual processes and connecting information across all departments, more time is available for high-value activities, such as data analysis and proactively managing emerging risk.



Version control

Everyone has access to the latest version. Workiva solutions eliminate checkout systems, email trails, and handwritten notes. Simultaneous, controlled collaboration means everyone has the right information at the right time.



History and audit trail

A history trail is automatically created and saved anytime a change is shared in the platform. Whether it is an update to a single cell or major revisions to a project, all changes are documented—providing transparency to all internal and external stakeholders.



Secure

Workiva is FedRAMP authorized at the moderate security impact level. Workiva also publishes a Service Organization Controls (SOC) 1 Type II and a SOC 2 Type II audit report, which are available for review upon request.



Flexible integrations

Structured and unstructured data is easily brought into the Workiva platform to create a central and connected set of data. Use and reuse that information to provide consistent documents and reports to leaders and other stakeholders.



Workflow and tasking

Users easily configure step-by-step workflows to reflect their processes. Assign tasks including approvals, reviews, certifications, and requests within documents to improve efficiency and monitor progress.



Easy to use

Workiva solutions are designed for business users and require little to no training. The platform powers documents, spreadsheets, presentations, dashboards, and other familiar content types.



Data consistency

Connect native or imported data across the platform. When changes occur, numbers and narrative are automatically updated without manual work.

About us

Workiva, provider of the world's leading connected reporting and compliance platform, is used by thousands of enterprises across 180 countries, including 75 percent of Fortune 500® companies, and by government agencies. Workiva customers have linked over five billion data elements to trust their data, reduce risk, and save time. For more information about Workiva (NYSE:WK), please visit workiva.com.



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A GSA-approved vendor

How do federal agencies use Workiva?

Modern teams use the Workiva platform across the enterprise to support hundreds of connected data, reporting, and compliance initiatives.



Reporting

- Agency Financial Report
- Congressional Budget Justification
- Performance and Management Reporting



Integrated Risk

- Enterprise Risk Management
- OMB A-123
- Audit Liaison Management
- Policy Management

Trust the market leader

More than 3,500 organizations have chosen Workiva to transform and manage their financial, operational, and compliance reporting processes. Our expert Professional Services team has worked with thousands of accounting and finance teams to deliver best practices, improve processes, and optimize reporting.

Ensure data integrity

Optimize reporting across teams with improved accuracy and no version control issues. Workiva provides a repeatable framework that can easily roll forward, which gives you more time for financial planning and analysis and meeting filing deadlines.

Connect and collaborate with control

Connect people, data, and documents throughout the reporting process. Synchronize and store data from ERP, consolidations, financial planning, and nonfinancial systems in one environment. Workiva solutions create efficiency through tasking, workflow, and certifications and enable teams to create, collaborate, and publish polished reports, digital reporting books, and presentations.



I have greater control over our budget and process now. It's easy to note what people are doing, when, and why. I have no concerns with version control.

—Patrick Cornell, Senior Budget Analyst, Office of Management and Budget, City of Pittsburgh